







INDEPENDENT RESEARCH INTO SOCIAL RETURN ON **INVESTMENT, COMMISSIONED BY** THE TIGER BRANDS FOUNDATION AND CONDUCTED BY RESILIENCE **ANALYSIS CONSULTING.**



INTRODUCTION TO THE TIGER BRANDS **FOUNDATION, AND** TO SOCIAL RETURN **ON INVESTMENT**

It is not enough that the Tiger Brands Foundation (TBF) provides in-school startof-the-day meals. Our stated mission is creating holistic nutrition- and educationfocused programmes that are sustainable, scalable and replicable. This undertaking is impossible without understanding whether community, environmental and financial value has resulted from these interventions - for all of those who contributed to any positive impact.

As a means of assessment, we selected the Social Return on Investment (SROI) methodology, first developed by the Roberts Enterprise Development Fund in the USA. It was further enhanced in the UK, and has been extensively adopted across Australia, Europe, the UK, and the USA for more than a decade.

SROI provides a framework both for exploring our impact, and determining the extent to which disparate stakeholders - vulnerable learners, educators, food handlers, parents and caregivers, local and provincial

educational systems, affected communities, vendors, and associated small businesses are affected by our programmes.

To this end, we commissioned an independent, retrospective SROI study of the TBF's work in Limpopo and the Northern Cape between 2016 and 2017. The analysis was complex, examining how the TBF's Theory of Change manifested in each stakeholder group. Filters were applied to account for external factors which may have an effect on the overall impact created through the programme.

Armed with the outcomes of these analyses, we can embark on meaningful discussion regarding what was achieved, what can be achieved, and what and how to change - considering stakeholders, beneficiaries, outcomes, activities and resources - to achieve higher returns on investment in future.

A REVIEW OF THE TBF **BREAKFAST PROGRAMME IN LIMPOPO, 2016 – 2017**

As of 2017, the TBF's breakfast programme in the province included 7 024 learners, 237 educators and 38 food handlers at seven primary schools in Modimolle and Bela-Bela.



Findings

The SROI analysis indicated that the programme delivers a SROI of 8.68:1 which means that for every R1 invested, approximately R8.68 of social value is created.

The highest value was created for the learner group. Educator outcomes showed high returns on investment, with food handlers and schools also benefitting to a high degree.

The part of Limpopo where the TBF breakfast programme is implemented is a poor peri-urban and rural area. As the TBF programme is still in early stages of implementation, more financial investment and closer relationships - networking and partnerships - with schools, principals and learners will likely increase SROI in the future. Already, measured impact was much wider than a single specific group (e.g. learners) and a single specific outcome (e.g. physical growth).

Strategic cost savings contributed significantly to the high SROI ratio attributed to the programme. Procurement of food at close to cost price, and making use of systems already in place such as transport networks, are examples of leveraging economies of scale to the advantage of the TBF breakfast programme. These can easily be replicated in other parts of the country.

The sustainability of interventions that targets basic needs, such as food security, depend on continuous investment into close partnerships. In Limpopo, shared management with the provincial Department of Education and the national Department of Basic Education contributes to sustainability in this province.

Selected recommendations

- Educators play an important role in the ongoing success of the programme. The influence of different leadership styles and the motivation of educators on programme implementation and results must be recognised.
- Vendors that sell food and snacks near or at the school gates will benefit from education and skills development so they can improve their own understanding of nutrition and widen their markets.
- Water is a critical factor for any nutritional scheme or programme. Sourcing local sponsorship to alleviate water challenges should be considered.
- Some schools lack kitchens which poses challenges. Long-term solutions can be sought through collaboration between the TBF and other investors. Thus, for example, the TBF has already provided two Limpopo schools with fully-equipped kitchens.
- The benefit specific to early breakfast was evident in this study. The effect of combined breakfast and lunch illustrates the need for collaboration to ensure learners eat regularly and early.
- The differences between the initial set-up costs and cost of rolling out the programme, and cascading the implementation to a wider beneficiary reach, should be investigated.

